

SHENKMAN CREDIT FUND PLC

Shareholder Rights Directive Statement

Article 3(g) of Directive 2007/36/EC as amended by Directive (EU) 2017/828 (together with the Irish implementing regulations, the “SRD”) requires asset managers to adopt on a “comply or explain” basis an engagement policy describing how an asset manager integrates in its investment strategy shareholder engagement relating to companies that have a registered office in the EU and are listed on EU regulated markets (“EU investee companies”). Shenkman Credit Fund plc (the “Company”) is an asset manager for the purposes of the SRD. The Company does not actively invest as a material part of the investment strategy of its sub-funds in the shares of EU investee companies. In general, shares in EU investee companies are expected only to be held as an investment ancillary to, or as a result of, a credit investment. On this basis, the Company has determined that it is not appropriate to adopt an engagement policy for the purposes of the SRD.

7 June 2019